***VALDÉS & MORENO, INC.***

##### *History of Transactions*

*This list of transactions is from newest to oldest and only those in which the firm made a capital commitment as an underwriter.*

**Underwriting -2018**

In **2018**, the firm has served as a co-manager of the following offerings:

* **$13,000,000**

Unified School District No. 287, Franklin County (West Franklin), Kansas

General Obligation School Building Bonds, Series 2018

Official Statement dated August 8, 2018

Robert W. Baird & Co., Inc. was the senior manager.

* **$5,325.000**

City of Topeka, Kansas

General Obligation Bonds, Series 2018-B (Zoo Projects)

Official Statement dated August 7, 2018

Robert W. Baird & Co., Inc. was the senior manager.

* **$8,635,000**

City of Smithville, Missouri

Refunding and Improvement Certificates of Participation, Series 2018

Official Statement dated August 7, 2018

Robert W. Baird & Co., Inc. was the senior manager.

* **$3,500,000**

City of Kearney, Missouri

General Obligation Bonds, Series 2018

Official Statement dated August 6, 2018

Robert W. Baird & Co., Inc. was the senior manager.

* **$19,335,000**

City of Sherman, Texas (Grayson County)

Combination Tax and Revenue Certificates of Obligation, Series 2018

Official Statement dated August 6, 2018

Robert W. Baird & Co., Inc. was the senior manager.

**Underwriting -2018 continued . . .**

* **$21,915,000**

City of Amarillo, Texas

General Obligation Bonds, Series 2018

Official Statement dated June 19, 2018

Robert W. Baird & Co., Inc. was the senior manager.

* **$15,850,000**

City of Gardner, Kansas

General Obligation Bonds, Series 2018A

Official Statement dated June 5, 2018

Robert W. Baird & Co., Inc. was the senior manager.

* **$9,950,000**

City of Seguin, Texas

Utility System Revenue Bonds, Series 2018

Official Statement dated May 15, 2018

Robert W. Baird & Co., Inc. was the senior manager.

* **$6,485,000**

City of Maryville, Missouri

Certificates of Participation, Series 2018

Official Statement dated May 14, 2018

Robert W. Baird & Co., Inc. was the senior manager.

* **$13,540,000**

City of Farmers Branch, Texas

General Obligation Bonds, Series 2018

Official Statement dated April 9, 2018

Robert W. Baird & Co., Inc. was the senior manager.

* **$35,375,000**

City of Kansas City, Missouri

Taxable Special Obligation Bonds

(Convention Center Hotel Project), Series 2018A

Official Statement dated April 4, 2018

Piper Jaffray was the senior manager.

**Underwriting -2018 continued . . .**

* **$16,500,000**

Unified School District No. 109, Republic County (Republic), Kansas

General Obligation Bonds, Series 2018

Official Statement dated March 27, 2018

Robert W. Baird & Co., Inc. was the senior manager.

* **$15,905,000**

City of St. Joseph, Missouri

Sewerage System Revenue Bonds, Series 2018

Official Statement dated March 26, 2018.

Robert W. Baird & Co., Inc. was the senior manager.

* **$3,600,000**

City of Willard, Missouri

Certificates of Participation, Series 2018

(Combined Waterworks and Sewerage System Project)

Official Statement dated March 26, 2018.

Robert W. Baird & Co., Inc. was the senior manager.

* **$30,630,000**

Pottawatomie County Unified School District No. 323 (Rock Creek), Kansas

General Obligation School Building Bonds, Series 2018 (KS)

Official Statement dated March 14, 2018.

Robert W. Baird & Co., Inc. was the senior manager.

* **$19,995,000**

Mechanicsburg Area School District, Pennsylvania

General Obligation Bonds, Series 2018

Official Statement dated March 13, 2018

Citigroup was the senior manager.

**• $9,260,000**

City of Euless, Texas Tax and Waterworks and Sewer System (Limited Pledge)

Revenue Certificates of Obligation, Series 2018 (TX)

Official Statement dated March 13, 2018

Robert W. Baird & Co., Inc. was the senior manager.

**Underwriting -2018 continued . . .**

* **$3,650,000**

Seward County Community College

Certificates of Participation, Kansas

Official Statement dated March 5, 2018

Robert W. Baird & Co., Inc. was the senior manager.

* **$3,700,000**

Sedgwick County, Kansas

General Obligation Bonds, Series A, 2018

Official Statement dated February 27, 2018

Robert W. Baird & Co., Inc. was the senior manager.

* **$83,770,000**

City of Kansas City, Missouri

General Obligation Refunding and Improvement Bonds, Series 2018A

Official Statement dated February 27, 2018

Bank of America Merrill Lynch was the senior manager.

* **$8,710,000**

Public Building Commission of the Unified Government of Wyandotte County/

Kansas City, Kansas

Revenue Bonds (Courthouse and Adult Jail Facility), Series 2018-B

Official Statement dated February 27, 2018

Robert W. Baird & Co., Inc. was the senior manager.

* **$24,430,000**

Public Building Commission of the Unified Government of Wyandotte County/

Kansas City, Kansas

Revenue Bonds (Juvenile Justice Facility), Series 2018-A

Official Statement dated February 27, 2018

Robert W. Baird & Co., Inc. was the senior manager.

* **$57,295,000**

North Texas Municipal Water District

Regional Wastewater System Revenue Bonds, Series 2018

Official Statement dated February 22, 2018

Citigroup was the senior manager.

**Underwriting -2018 continued . . .**

* **$197,745,000**

The County of Wake, North Carolina

General Obligation Public Improvement Bonds, Series 2018A

Official Statement dated February 21, 2018

Citigroup was the senior manager.

* **$34,025,000**

Unified Government of Wyandotte County/Kansas City, Kansas

General Obligation Improvement Bonds, Series 2018A

Official Statement dated February 13, 2018

Robert W. Baird & Co., Inc. was the senior manager.

* **$79,085,000**

Las Vegas Valley Water District, Nevada

General Obligation (Limited Tax) (Additionally Secured by SNWA Pledged

Revenues) Water Refunding Bonds, Series 2018B

Official Statement dated February 13, 2018

Citigroup was the senior manager.

* **$4,750,000**

Unified School District No. 252, Lyon County Kansas

(Southern Lyon County)

General Obligation Bonds, Series 2018

Official Statement dated February 12, 2018

Robert W. Baird & Co., Inc. was the senior manager.

* **$15,475,000**

County of McNairy, Tennessee

General Obligation School Bonds, Series 2018

Official Statement dated February 7, 2018

Citigroup was the senior manager.

* **$165,000,000**

City of Kansas City, Missouri

Sanitary Sewer System Improvement Revenue Bonds

Official Statement dated January 31, 2018

Morgan Stanley was the senior manager.

**Underwriting -2018 continued . . .**

* **$42,055,000**

City of Kansas City, Missouri

Sanitary Sewer System Refunding Revenue Bonds (Forward Delivery)

Official Statement dated January 31, 2018

Morgan Stanley was the senior manager.

* **$5.890.000**

City of McAllen, Texas (Hidalgo County)

Combination Tax and Revenue Certificates of obligation, Series 2018

Official Statement dated January 22, 2018

Robert W. Baird & Co., Inc. was the senior manager.

* **$2,390,000**

City of Maryville, Missouri

General Obligation Refunding Bonds, January 22, 2018

Official Statement dated January 22, 2018

Robert W. Baird & Co., Inc. was the senior manager.

* **$51,235.000**

Amarillo Independent School District

(A political subdivision of the State of Texas located in Potter and Randall

Counties, Texas)

Unlimited Tax School Building Bonds, Series 2018

Official Statement dated January 16, 2018

Citigroup was the senior manager.

* **$60,405,000**

Land Clearance for Redevelopment Authority of Kansas City, Missouri

Taxable Project Revenue Bonds

(Convention Center Hotel Project – CID Special Assessments)

Series 2018A

Limited Offering Memorandum dated January 9, 2018

Stifel, Nicolaus was the senior manager.

* **$63,400,000**

Land Clearance for Redevelopment Authority of Kansas City, Missouri

Project Revenue Bonds (Convention Center Hotel Project – TIF Financing)

Series 2018B

Limited Offering Memorandum dated January 9, 2018

Stifel, Nicolaus was the senior manager.

**Underwriting -2017**

In **2017**, the firm served as a co-manager of the following offerings:

* **$4,100,000**

Unified School District no. 384,

Riley County, Kansas (Blue Valley-Randolph)

General Obligation Bonds, Series 2017

Official Statement dated December 11, 2017

Robert W. Baird & Co., Inc. was the senior manager.

* **$743,735,000**

Sales Tax Securitization Corporation (Illinois)

Sales Tax Securitization Bonds,

Consisting of:

$172,065,000 Series 2017A

$400,630,000 Taxable Series 2017B

$171,040,000 Taxable Series 2017C

Official Statement dated December 06, 2017.

Jeffries was the senior manager.

* **$164,110,000**

Multnomah County, Oregon

Full Faith and Credit Obligations, Series 2017

Official Statement dated November 30, 2017

Citigroup was the senior manager.

* **$2,300,000**

City of Derby, Kansas

General Obligation Bonds

Series 2017B

Official Statement dated November 28, 2017.

Robert W. Baird & Co., Inc. was the senior manager.

* **$7,700,000**

City of Warrensburg, Missouri

Refunding Certificates of Participation

Series 2017

Official Statement dated November 28, 2017

Robert W. Baird & Co., Inc. was the senior manager.

**Underwriting -2017 continued . . .**

* **$1,025,000,000**

Board of Education of the City of Chicago

Unlimited Tax General Obligation Refunding Bonds (Dedicated Revenues)

Consisting of:

$351,485,000 Series 2017C

$79,325,000 Series 2017D

$22,180,000 Series 2017E

$165,510,000 Series 2017F

$126,500,000 Series 2017G

And

$280,000,000 Unlimited Tax General Obligation Bonds

(Dedicated Revenues), Series 2017H

Official Statement dated November 17, 2017

J.P. Morgan was the senior manager.

* **$11,915,000**

City of Blue Springs, Missouri

General Obligation Refunding Bonds, Series 2017A

Official Statement dated November 16, 2017

Robert W. Baird & Co., Inc. was the senior manager.

* **$20,230,000**

North Texas Municipal Water District

Regional Solid Waste Disposal System

Revenue Bonds, Series 2017

Official Statement dated November 16, 2017

Citigroup was the senior manager.

* **$64,900,000**

Board of Education of the City of Chicago

Dedicated Capital Improvement Tax Bonds,

Series 2017

Official Statement dated November 15, 2017

J.P. Morgan was the senior manager.

**Underwriting -2017 continued . . .**

* **$8,500,000**

Maryland Heights Fire Protection District

(St. Louis County, Missouri)

General Obligation Bonds

Series 2017

Official Statement dated November 14, 2017

Robert W. Baird & Co., Inc. was the senior manager.

* **$5,545,000**

City if Bell Aire, Kansas

General Obligation Bonds, Series 2017A

Official Statement dated November 14, 2017

Robert W. Baird & Co., Inc. was the senior manager.

* **$137,680,000**

Virginia College Building Authority

Consisting of:

$113,050,000 Educational Facilities Revenue Bonds

(Public Higher Education Financing Program)

Series 2017A

$24,630,000Educational Facilities Federally Taxable Revenue Bonds

(Public Higher Education Financing Program)

Series 2017B

Official Statement dated November 7, 2017

Citigroup was the senior manager.

* **$6,265,000**

City of Hutchinson, Kansas

General Obligation Refunding and Improvement Bonds

Series 2017A

Official Statement dated November 6, 2017

Robert W. Baird & Co., Inc. was the senior manager.

**Underwriting -2017 continued . . .**

* **$14,040,000**

City of Belton, Missouri

General Obligation Refunding and Improvement Bonds

Series 2017, Consisting of:

$2,100,000 City of Belton, Missouri

General Obligation Bonds

Series 2017B

$11,940,000 City of Belton, Missouri

General Obligation Refunding Bonds

Series 2017C

Official Statement dated October 31, 2017

Robert W. Baird & Co., Inc. was the senior manager.

* **$105,470,000**

Douglas County School District 0001

(Omaha, Nebraska, Public Schools)

General Obligation Bonds, Series 2017

Official Statement dated October 30, 2017

Citigroup was the senior manager.

* **$ 19,565,000**

City of St Cloud, Minnesota

General Obligation Public Safety Facilities

Refunding Bonds, Series 2017C

Official Statement dated October 30, 2017

Citigroup was the senior manager.

* **$15,060,000**

Public Building Commission of Johnson County, Kansas

Lease Purchase Revenue Bonds (City Center Library Project),

Series 2017A

Official Statement dated October 10, 2017

Robert W. Baird & Co., Inc. was the senior manager.

**Underwriting -2017 continued . . .**

* **$26,105,000**

City of Kingsport, Tennessee

Consisting of:

$14,855,000 General Obligation Improvement Bonds, Series 2017A

$11,250,000 General Obligation Improvement Bonds, Series 2017B

Official Statement dated August 28, 2017

Citigroup was the senior manager.

* **$425,000,000**

Department of Transportation of Maryland

Consolidated Transportation Bonds, Series 2017 (Second Issue)

Official Statement dated September 13, 2017

Citigroup was the senior manager.

* **$28,490,000**

City of Topeka, Kansas

General Obligation Bonds

Series 2017-A

Official Statement dated August 8, 2017

Citigroup was the senior manager.

* **$8,915,000**

City of Des Moines, Iowa

General Obligation Bonds, Series 2017B

Official Statement dated August 8, 2017

Citigroup was the senior manager.

**Underwriting -2017 continued . . .**

* **$307,560,000**

State of New Mexico, New Mexico

Consisting of:

$153,600,000 Capital Projects General Obligation Bonds, Series 2017A

$153,960,000 General Obligation Bonds, Refunding Series 2017B

Official Statement dated July 18, 2017

Citigroup was the senior manager.

* **$16,210,000**

White Oak Independent School District

(Gregg County, Texas)

Unlimited Tax School Building Bonds, Series 2017

Official Statement dated July 13, 2017

Robert W. Baird & Co., Inc. was the senior manager.

* **$10,000,000**

Forest Preserve District of Kane County

Kane County, Illinois

Taxable General Obligation Bonds, Series 2017B

Official Statement dated July 11, 2017

Citigroup was the senior manager.

* **$9,310,000**

City of Salina, Kansas

General Obligation Internal Improvement Bonds

Series 2017-A

Official Statement dated July 10, 2017

Robert W. Baird & Co., Inc. was the senior manager.

* **$4,855,000**

City of Corinth, Texas, (Denton County)

Combination Tax and Limited Surplus Revenue Certificates of Obligation

Series 2017

Official statement dated July 6, 2017

Robert W. Baird & Co., Inc. was the senior manager.

**Underwriting -2017 continued . . .**

* **$5,435,000**

Meramec Valley R-III School District

Franklin, St. Louis and Jefferson Counties, Pacific, Missouri

General Obligation Refunding Bonds

(Missouri Direct Deposit Program)

Series 2017B

Official Statement dated June 22, 2017

Robert W. Baird & Co., Inc. was the senior manager.

* **$812,495,000**

City of Chicago, Chicago O’Hare International Airport

General Airport Senior Lien Revenue Refunding Bonds

Consisting of:

$55,915,000 Series 2017A (Non-AMT)

$356,385,000 Series 2017B (Non-AMT)

$122,120,000 Series 2017C (Non-AMT)

$278,075,000 General Airport Senior Lien Revenue Bonds Series 2017D (AMT)

Official Statement dated June 21, 2017

Loop Capital Markets was the senior manager.

* **$16,635,000**

City of League City, Texas

(Galveston and Harris County)

Combination Tax and Revenue

Certificates of Obligation, Series 2017

Official Statement dated June 13, 2017

Robert W. Baird & Co., Inc. was the senior manager.

* **$5,105,000**

City of Derby, Kansas General Obligation Bonds

Series 2017-A

Official Statement dated June 8, 2017

Robert W. Baird & Co., Inc. was the senior manager.

**Underwriting -2017 continued . . .**

* **$8,000,000**

Meramec Valley R-III School District of Franklin, St. Louis and Jefferson Counties,

Pacific, Missouri

General Obligation Improvement Bonds

(Missouri Direct Deposit Program)

Series 2017A

Official Statement dated June 1, 2017

Robert W. Baird & Co., Inc. was the senior manager.

* **$58,440,000**

City of Arlington, Texas

(Tarrant County, Texas)

Permanent Improvement Bonds, Series 2017

Official Statement dated May 23, 2017

Citigroup was the senior manager.

* **$2,200,000**

Weaubleau R-III School District of Hickory, County, Missouri

General Obligation Bonds

(Missouri Direct Deposit Program)

Series 2017

Official Statement dated May 17, 2017

Robert W. Baird & Co., Inc. was the senior manager.

* **$4,310,000**

City of Manhattan, Kansas

General Obligation Bonds

Consisting of:

$1,235,000 Series 2017-A Bonds

$3,075,000 Series 2017-B Bonds

(Subject to AMT)

Official Statement dated May 22, 2017

Robert W. Baird & Co., Inc. was the senior manager.

**Underwriting -2017 continued . . .**

* **$15,680,000**

City of Phoenix Civic Improvement Corporation

Subordinate Excise Tax

Revenue Refunding Bonds

Series 2017C (Taxable)

Official Statement dated May 16, @017

Citigroup was the senior manager.

* **$11,675,000**

City of Ankeny, Iowa

General Obligation Bonds. Series 2017A

Official Statement dated May 10, 2017

Citigroup was the senior manager.

* **$90,800,000**

City of Denton, Texas

(Denton County)

Certificates of Obligation, Series 2017

Official Statement dated May 9, 2017

Citigroup was the senior manager.

* **$10,635,000**

City of Creve Coeur, Missouri

General Obligation Bonds

Series 2017

Official Statement dated April 24, 2017

Robert W. Baird & Co., Inc. was the senior manager.

* **$4,350,000**

City of Belton, Missouri

General Obligation Refunding Bonds

Series 2017

Official Statement dated April 20, 2017

Robert W. Baird & Co., Inc. was the senior manager.

**Underwriting -2017 continued . . .**

* **$19,515,000**

City of O’Fallon, Missouri

Special Obligation Refunding and Improvement Bonds

Series 2017

Official Statement dated April 5, 2017

Robert W. Baird & Co., Inc. was the senior manager.

* **$5,520,000**

City of Columbia, Missouri

Special Obligation Improvement Bonds

(Solid Waste System Project)

Series 2017

Official Statement dated April 3, 2017

Robert W. Baird & Co., Inc. was the senior manager.

* **$25,000,000**

Eau Claire Area School District, Wisconsin

Eau Claire, Chippewa, and Dunn Counties, Wisconsin

General Obligation School Improvement Bonds

Official Statement dated March 27, 2017

Citigroup was the senior manager.

* **$1,160,000**

City of Texarkana, Texas

(Bowie County)

Combination Tax and Revenue Certificates of Obligation

Series 2017

Official Statement dated March 27, 2017

Robert W. Baird & Co., Inc. was the senior manager.

* **$14,800,000**

Thomas County, Kansas

General Obligation Sales Tax Bonds

Series 2017

Official Statement dated March 20, 2017

Robert W. Baird & Co., Inc. was the senior manager.

**Underwriting -2017 continued . . .**

* **$12,600,000**

Queen Anne’s County, Maryland

General Obligations

Public Facility Bonds of 2017

Official Statement dated March 16, 2017

Citigroup was the senior manager.

* **$10,000,000**

The School District of Columbia, Boone County, Missouri

General Obligation Improvement Bonds

Series 2017

Official Statement dated March 13, 2017

Robert W. Baird & Co., Inc. was the senior manager.

* **$156,390,000**

City of Kansas City, Missouri

Special Obligation Bonds

Consisting of:

$31,610,000

Taxable Special Obligation Bonds

(Kansas City, Missouri Projects)

Series 2017A

$19,185,000

Special Obligation Bonds

(Kansas City, Missouri Projects)

Series 2017B

$89,410,000

Special Obligation Refunding Bonds

(Kansas City Downtown Redevelopment District)

Series 2017C

$16,185,000

Special Obligation Refunding Bonds

(Midtown Redevelopment Project)

Series 2017D

Official Statement dated March 8, 2017

J.P. Morgan was the senior manager.

**Underwriting -2017 continued . . .**

* **$2,220,000**

O’Fallon Fire Protection District, St. Charles County, Missouri

General Obligation Bonds

Series 2017

Official Statement dated February 23, 2017

Robert W. Baird & Co., Inc. was the senior manager.

* **$5,015,000**

Certificates of Participation

(St. Charles Community College, Lessee)

Series 2017

Official Statement dated February 22, 2017

Robert W. Baird & Co., Inc. was the senior manager.

* **$21,995,000**

Unified Government of Wyandotte County/Kansas City, Kansas

General Obligation Improvement Bonds

Series 2017-A

Official Statement dated February 8, 2017

Robert W. Baird & Co., Inc. was the senior manager.

* **$78,000,000**

City of Tulsa, Oklahoma

General Obligation Bonds

Series 2017

Official Statement dated January 25, 2017

Citigroup was the senior manager.

* **$26,500,000**

City of Oakland, California

General Obligation Bonds

(Series 2017C, Measure DD)

Official Statement dated January 12, 2017

Robert W. Baird & Co., Inc. was the senior manager.

**Underwriting -2017 continued . . .**

* **$7,580,000**

City of Maryville, Missouri

Certificates of Participation

Series 2017

Official Statement dated January 9, 2017

Robert W. Baird & Co., Inc. was the senior manager.

**Underwriting -2016**

In **2016**, the firm served as a co-manager of the following offerings:

* **$729,580,000**

Board of Education of theCity of Chicago

Dedicated Capital Improvement Tax Bonds

Series 2016

Official Statement dated December 19, 2016

Barclays Capital and JP Morgan were co-senior managers.

* **$9,740,000**

Leavenworth County, Kansas

General Obligation

Sales Tax Bonds

Series 2016-A

Official Statement dated December 8, 2016

Robert W. Baird & Co., Inc. was the senior manager.

* **$1,117,250,000**

City of Chicago

Chicago O’Hare International Airport

General Airport Senior Lien Revenue Bonds

Official Statement dated November 30, 2016

Consisting of:

$739,335,000 Series 2016D (Non-AMT)

$156,575,000 Series 2016E (Non-AMT)

$156,090,000 Series 2016F (Non-AMT)

$65,250,000 Series 2016G (AMT)

Morgan Stanley was the senior manager.

**Underwriting – 2016 continued . . .**

* **$2,065,000**

City of Manhattan, Kansas

General Obligation Bonds, Series 2016-B

(General Obligation Bonds Payable from Unlimited Ad Valorem Taxes)

Official Statement dated November 23, 2016

Robert W. Baird & Co., Inc. was the senior manager.

* **$20,240,000**

City of Tomball, Texas

(Harris County)

Combination Tax and Revenue Certificates of Obligation

Series 2016

Official Statement dated November 21, 2016

Robert W. Baird & Co., Inc. was the senior manager.

* **$19,710,000**

Little Blue Valley Sewer District

(Jackson and Cass Counties, Missouri

Sewer System Revenue Bonds

Series 2016

Official Statement dated November 15, 2016

Robert W. Baird & Co., Inc. was the senior manager.

* **$4,440,000**

Dodge City Community College

Ford County, Kansas

Lease Agreement Refunding Certificates of Participation, Series 2016

Official Statement dated October 25, 2016

Robert W. Baird & Co., Inc. was the senior manager.

* **$7,570,000**

City of Sugar Land, Texas

(Fort Bend County)

General Obligation Bonds

Series 2016

Official Statement dated October 18, 2016

Robert W. Baird & Co., Inc. was the senior manager.

**Underwriting – 2016 continued . . .**

* **$1,000,000**

Mid-County Fire Protection District of St. Louis County, Missouri

General Obligation Bonds

Series 2016

Official Statement dated October 18, 2016

Robert W. Baird & Co., Inc. was the senior manager.

* **$8,830,000**

Park Hill School District Platte County, Missouri

General Obligation Refunding Bonds

(Missouri Direct Deposit Program)

Series 2016

Official Statement dated October 13, 2016

Robert W. Baird & Co., Inc. was the senior manager.

* **$9,175,000**

Public Building Commission of Johnson County, Kansas

Lease Purchase Revenue Refunding Bonds, Series 2016B

Official Statement dated September 30, 2016

Robert W. Baird & Co., Inc. was the senior manager.

* **$4,485,000**

Township High School District Number 225

(Cook County, Illinois)

General Obligation Limited School Bonds, Series 2016B

Official Statement dated September 28, 2016

Citigroup was the senior manager.

* **$16,690,000**

County of Lehigh

(Commonwealth of Pennsylvania)

General Obligation Bonds, Series 2016

Official Statement dated September 28, 2016

Citigroup was the senior manager.

* **$98,595,000**

Galena Park Independent School District

(A political subdivision of the State of Texas located in Harris County, Texas)

Unlimited Tax School Building and Refunding Bonds, Series 2016

Official Statement dated September 28, 2016

Robert W. Baird & Co., Inc. was the senior manager.

**Underwriting – 2016 continued . . .**

* **$79,445,000**

Certificates of Participation

(St. Louis County Library District, Lessee), Series 2016

Official Statement dated September 19, 2016

Robert W. Baird & Co., Inc. was the senior manager.

* **$3,300,000**

City of Sabetha, Kansas

General Obligation Bonds, Series 2016-A

Official Statement dated September 16, 2016

Robert W. Baird & Co., Inc. was the senior manager.

* **$32,875,000**

Parking Authority of River City, Inc.

Kentucky First Mortgage Revenue Refunding Bonds, Series 2016B

Official Statement dated September 14, 2016

Citigroup was the senior manager.

* **$3,670,000**

City of Wichita, Kansas

General Obligation Bonds, Series 817

Official Statement dated September 8, 2016

Robert W. Baird & Co., Inc. was the senior manager.

* **$37,170,000**

Conway School District No. 1 of

Faulkner County, Arkansas Refunding Bonds

Official Statement dated September 6, 2016

Robert W. Baird & Co., Inc. was the senior manager.

* **$7,570,000**

Conway School District No. 1 of

Faulkner County, Arkansas Refunding Bonds

Official Statement dated September 6, 2016

Robert W. Baird & Co., Inc. was the senior manager.

**Underwriting – 2016 continued . . .**

* **$14,990,000**

City of League City, Texas

(Galveston and Harris Counties)

General Obligation Refunding Bonds, Series 2016A

Official Statement dated August 25, 2016

Robert W. Baird & Co., Inc. was the senior manager.

* **$10,435,000**

City of Bryan, Texas

(A Home Rule City located in Brazos County, Texas)

Combination Tax and Revenue Certificates of Obligation, Series 2016

Official Statement dated August 23, 2016

Robert W. Baird & Co., Inc. was the senior manager.

* **$51,220,000**

Kansas Development Finance Authority

Revenue Refunding Bonds

(State of Kansas Projects), Series 2016H-1

Official Statement dated August 18, 2016

Robert W. Baird & Co., Inc. was the senior manager.

* **$95,030,000**

Anaheim Elementary School District

(Orange County, California)

Official Statement dated August 17, 2016

Consisting of:

$61,475,000

General Obligation Bonds, Election of 2010, Series 2016

$33,555,000

2016 General Obligation Refunding Bonds

Robert W. Baird & Co., Inc. was the senior manager.

* **$22,705,000**

City of Topeka, Kansas

General Obligation Bonds, Series 2016-B

Official Statement dated August 16, 2016

Robert W. Baird & Co., Inc. was the senior manager.

**Underwriting – 2016 continued . . .**

* **$15,370,000**

Bentonville School District No. 6

Of Benton County, Arkansas Construction Bonds

Official Statement dated August 18, 2016

Robert W. Baird & Co., Inc. was the senior manager.

* **$206,025,000**

State of Florida

Full Faith and Credit

State Board of Education

Public Education Capital Outlay Bonds, 2016 Series E

Official Statement dated August 11, 2016

Citigroup was the senior manager.

* **$24,945,000**

City of Topeka, Kansas

Combined Utility Improvement and Refunding Revenue Bonds, Series 2016-A

Official Statement dated August 9, 2016

Robert W. Baird & Co., Inc. was the senior manager.

* **$77,950,000**

McKinney Independent School District

(Collin County, Texas)

Unlimited Tax School Building Bond, Series 2016A

Official Statement dated August 4, 2016

Robert W. Baird & Co., Inc. was the senior manager.

* **$257,210,000**

Plano Independent School District

(Collin County, Texas)

Unlimited Tax School Building Bond, Series 2016

Official Statement dated August 2, 2016

Citigroup was the senior manager.

**Underwriting – 2016 continued . . .**

* **$2,500,000**

City of Forney, Texas

(Kaufman County)

General Obligation Refunding Revenue Bonds, Series 2016

Official Statement dated August 2, 2016

Robert W. Baird & Co., Inc. was the senior manager.

* **$4,875,000**

Unified School District No. 462

Cowley County, Kansas (Central)

General Obligation Bonds, Series 2016

Official Statement dated August 1, 2016

Robert W. Baird & Co., Inc. was the senior manager.

* **$27,325,000**

Tyler Junior College District

(A political subdivision of the State of Texas located in Van Zandt and Smith

Counties, Texas)

Combined Fee Revenue Refunding Bonds, Series 2016

Official Statement dated July 28, 2016

Robert W. Baird & Co., Inc. was the senior manager.

* **$43,195,000**

City of Irving, Texas

(Dallas County)

General Obligation Refunding and Improvement Bonds, Series 2016

Official Statement dated July 21, 2016

Citigroup was the senior manager.

* **$30,265,000**

City of Irving, Texas

(Dallas County)

Waterworks and Sewer System

New Lien Revenue Refunding and Improvement Bonds, Series 2016

Official Statement dated July 21, 2016

Robert W. Baird & Co., Inc. was the senior manager.

**Underwriting – 2016 continued . . .**

* **$8,135,000**

City of Lansing, Kansas

General Obligation Refunding and Improvement Bonds, Series 2016-A

Official Statement dated July 21, 2016

Robert W. Baird & Co., Inc. was the senior manager.

* **$29,710,000**

Venus Independent School District

(A political subdivision of the State of Texas located in Johnson County, Texas)

Unlimited Tax School Building Bonds, Series 2016

Official Statement dated July 14, 2016

Robert W. Baird & Co., Inc. was the senior manager.

* **$3,190,000**

City of Edgerton, Kansas

General Obligation Bonds, Series 2016

Official Statement dated July 14, 2016

Robert W. Baird & Co., Inc. was the senior manager.

* **$15,205,000**

South Bay Union School District

(San Diego County, California)

2016 General Obligation Refunding Bonds

Official Statement dated July 13, 2016

Robert W. Baird & Co., Inc. was the senior manager.

* **$20,320,000**

City of Salina, Kansas

General Obligation Bonds

Official Statement dated July 11, 2016

Consisting of:

$6,570,000

General Obligation Internal Improvement Bonds

Series 2016-A

$13,750,000

General Obligation Refunding Bonds

Series 2016-B

Robert W. Baird & Co., Inc. was the senior manager.

**Underwriting – 2016 continued . . .**

* **$20,875,000**

City of Knoxville, Tennessee

Water System Revenue Refunding Bonds, Series EE-2016

Official Statement dated July 11, 2016

Citigroup was the senior manager.

* **$8,000,000**

City of St. Peters, Missouri

General Obligation Bonds, Series 2016

Official Statement dated June 23, 2016

Robert W. Baird & Co., Inc. was the senior manager.

* **$17,635,000**

City of Baytown, Texas

(Harris and Chambers Counties)

Combination Tax and Revenue Certificates of Obligation, Series 2016

Official Statement dated June 21, 2016

Citigroup was the senior manager.

* **$4,125,000**

City of Maize, Kansas

Water Utility System Refunding Revenue Bonds, Series 2016

Official Statement dated June 20, 2016

Robert W. Baird & Co., Inc. was the senior manager.

* **$17,580,000**

City of Columbia, Missouri

Special Obligation Refunding Bonds, Series 2016

Official Statement dated June 20, 2016

Robert W. Baird & Co., Inc. was the senior manager.

* **$25,640,000**

City of Fargo, North Dakota

General Obligation Development Bonds, Series 2016A

Official Statement dated June 27, 2016

Citigroup was the senior manager.

**Underwriting – 2016 continued . . .**

* **$11,780,000**

Nashville School District No. 1 of Howard County, Arkansas

Refunding Bonds

Official Statement dated June 14, 2016

Robert W. Baird & Co., Inc. was the senior manager.

* **$30,700,000**

School District of Menomonee Falls

Waukesha County, Wisconsin

General Obligation School Improvement Bonds, Series 2016

Official Statement dated June 13, 2016

Citigroup was the senior manager.

* **$40,890,000**

City of College Station, Texas

General Obligation Improvement and Refunding Bonds, Series 2016

Official Statement dated June 9, 2016

Robert W. Baird & Co., Inc. was the senior manager.

* **$17,860,000**

Central Arkansas Water

Refunding Water Revenue Bonds, Series 2016

Official Statement dated June 9, 2016

Robert W. Baird & Co., Inc. was the senior manager.

* **$2,870,000**

City of Beloit, Kansas

General Obligation Bonds, Series 2016-B

Official Statement dated June 7, 2016

Robert W. Baird & Co., Inc. was the senior manager.

* **$14,150,000**

City of Arlington, Texas

(Tarrant County, Texas)

Combination Tax and Revenue Certificates of Obligation, Taxable Series 2016

Official Statement dated June 7, 2016

Citigroup was the senior manager.

**Underwriting – 2016 continued . . .**

* **$4,095,000**

City of Basehor, Kansas

General Obligation Refunding Bonds, Series 2016-A

Official Statement dated June 3, 2016

Robert W. Baird & Co., Inc. was the senior manager.

* **$29,225,000**

City of McKinney, Texas

(Collin County)

Waterworks and Sewer System

Revenue Refunding and Improvement Bonds, Series 2016

Official Statement dated June 1, 2016

Citigroup was the senior manager.

* **$15,365,000**

Jacksonville North Pulaski School District of Pulaski County, Arkansas

Construction Bonds

Official Statement dated June 1, 2016

Robert W. Baird & Co., Inc. was the senior manager.

* **$83,305,000**

City of Denton, Texas

(Denton County)

Certificates of Obligation, Series 2016

Official Statement dated May 24, 2016

Robert W. Baird & Co., Inc. was the senior manager.

* **$4,490,000**

City of Valley Center, Kansas

General Obligation Bonds, Series 2016

Official Statement dated May 17, 2016

Robert W. Baird & Co., Inc. was the senior manager.

* **$9,690,000**

Unified School District NO. 364, Marshall County, Kansas (Marysville),

General Obligation School Building Bonds, Series 2016

Official Statement dated May 11, 2016

Robert W. Baird & Co., Inc. was the senior manager.

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**Underwriting – 2016 continued . . .**

* **$9,000,000**

Unified School District No. 344

Linn County, Kansas (Pleasanton)

General Obligation Bonds

Official Statement dated May 9, 2016

Robert W. Baird & Co., Inc. was the senior manager.

* **$9,400,000**

Nodaway County Community School District, Iowa

General Obligation School Bonds. Series 2016

Official Statement dated May 5, 2016

Robert W. Baird & Co., Inc. was the senior manager.

* **$20,210,000**

City of Garland, Texas

(Dallas, Collin and Rockwall Counties)

Combination Tax and Revenue Certificates of Obligation, Series 2016

Official Statement dated June 1, 2016

Robert W. Baird & Co., Inc. was the senior manager.

* **$25,110,000**

Travis County, Texas

Unlimited Tax Road Bonds, Series 2016

Official Statement dated May 1, 2016

Citigroup was the senior manager.

* **$3,965,000**

City of Maize, Kansas Public Building Commission

Refunding Revenue Bonds, Series 2016A

(City Government Complex)

Official Statement dated April 18, 2016

Robert W. Baird & Co., Inc. was the senior manager.

* **$3,175,000**

City of Cherryvale, Kansas

General Obligation Refunding and Improvement Bonds, Series 2016

Official Statement dated April 18, 2016

Robert W. Baird & Co., Inc. was the senior manager.

**Underwriting – 2016 continued . . .**

* **$17,070,000**

Unified School District No. 203 Wyandotte County, Kansas (Piper)

General Obligation refunding Bonds, Series 2016-A

Official Statement dated April 11, 2016

Robert W. Baird & Co., Inc. was the senior manager.

* **$333,795,000**

City of Kansas City, Missouri

Special Obligation Bonds

Official Statement dated April 7, 2016

Consisting of:

$60,590,000

Special Obligation Bonds

(Kansas City, Missouri Projects) Series 2016A

$33,520,000

Taxable Special Obligation Bonds

(Kansas City, Missouri Projects) Series 2016B

$31,125,000

Special Obligation Refunding Bonds

(Kansas City, Missouri Projects) Series 2016C

$25,650,000

Special Obligation Refunding Bonds

(East Village Project) Series 2016D

$182,910,000

Special Obligation Improvement and Refunding Bonds

(Downtown Arena Project) Series 2016E

Citigroup was the senior manager.

* **$20,630,000**

The Board of Trustees of the University of Illinois

Auxiliary Facilities System Revenue Bonds, Series 2016B

Official Statement dated April 6, 2016

Citigroup was the senior manager.

**Underwriting – 2016 continued . . .**

* **$15,660,000**

Valley View School District No. 58 of Craighead County, Arkansas

Refunding Bonds

Official Statement dated March 30, 2016

Robert W. Baird & Co., Inc. was the senior manager.

* **$15,675,000**

Community Consolidated School District Number 15 Cook County, Illinois (Palatine)

General Obligation Limited Tax School Bonds, Series 2016

Official Statement dated March 15, 2016

Citigroup was the senior manager.

* **$31,115,000**

Kansas Development Finance Authority

Revenue Bonds, Series 2016B

(Fort Hays State University Project)

Official Statement dated March 10, 2016

Robert W. Baird & Co., Inc. was the senior manager.

* **$41,540,000**

Lovejoy Independent School District

(A political subdivision of the State of Texas located in Collin County, Texas)

Unlimited Tax Refunding Bonds, Series 2016

Official Statement dated March 8, 2016

Robert W. Baird & Co., Inc. was the senior manager.

* **S33,800,000**

Missouri Development Finance Board

State of Missouri Annual Appropriation Bonds

(State Historical Society Project) Series A 2016

Official Statement dated March 3, 2016

Robert W. Baird & Co., Inc. was the senior manager.

* **$15,615,000**

City of San Angelo, Texas (Tom Green County)

Combination Tax and Limited Surplus Revenue

Certificates of Obligation, Series 2016

Official Statement dated March 2, 2016

Robert W. Baird & Co., Inc. was the senior manager.

**Underwriting – 2016 continued . . .**

* **$45,330,000**

Kansas Development Finance Authority

Revenue Bonds, Series 2016C

(University of Kansas Medical Center Parking Facilities)

Official Statement dated February 24, 2016

Robert W. Baird & Co., Inc. was the senior manager.

* **$2,955,000**

Unified School District No. 235

Bourbon County, Kansas (Uniontown)

General Obligation Refunding and Improvement Bonds, Series 2016

Official Statement dated February 8, 2016

Robert W. Baird & Co., Inc. was the senior manager.

* **$47,300,000**

New Braunfels Independent School District

(A political subdivision of the State of Texas located in Comal and Guadalupe

Counties, Texas)

Unlimited Tax School Building and Refunding Bonds, Series 2016

Official Statement dated February 4, 2016

Robert W. Baird & Co., Inc. was the senior manager.

* **$8,770,000**

City of Richland Hills, Texas

(Tarrant County)

General Obligation Bonds, Series 2016

Official Statement dated February 2, 2016

Citigroup was the senior manager.

* **$24,985,000**

City of Hutchinson, Kansas

General Obligation Bonds, Series 2016

Official Statement dated February 1, 2016

Citigroup was the senior manager.

**Underwriting – 2016 continued . . .**

* **$183,740,000**

City of Kansas City, Missouri

Sanitary Sewer System Improvement and Refunding Revenue Bonds, Series 2016A

Official Statement dated January 27, 2016

Siebert Brandford Shank & Co. was the senior manager.

* **$51,915,000**

City and County of San Francisco

General Obligation Bonds

$8,695,000

(Clean and Safe Neighborhood Parks Bonds, 2008), Series 2016A

$43,220,000

(Clean and Safe Neighborhood Parks Bonds, 2012), Series 2016B

Official Statement dated January 20, 2016

Robert W. Baird & Co., Inc. was the senior manager.

* **$33,540,000**

Celina Independent School District

(A political subdivision of the State of Texas located in Collin, Denton, & Grayson

Counties, Texas)

Unlimited Tax School Building and Refunding Bonds, Series 2016

Official Statement dated January 20, 2016

Citigroup was the senior manager.

* **$9,690,000**

City of Granbury, Texas

Combination Tax and Revenue Certificates of Obligation, Series 2016A

Official Statement dated January 19, 2016

Citigroup was the senior manager.

* **$5,705,000**

City of Dodge City, Kansas

General Obligation Bonds, Series 2016-A

Official Statement dated January, 19, 2016

Robert W. Baird & Co., Inc. was the senior manager.

**Underwriting – 2016 continued . . .**

* **$97,815,000**

Kansas Development Finance Authority

Revenue Bonds, Series 2016A

(Kansas State University Projects)

Official Statement dated January 14, 2016

Robert W. Baird & Co., Inc. was the senior manager.

* **$3,950,000**

Community Fire Protection District of St Louis County, Missouri

General Obligation Bonds, Series 2016

Official Statement dated January 13, 2016

Robert W. Baird & Co., Inc. was the senior manager.

* **$16,450,000**

City of Euless, Texas (Limited Pledge) Revenue

Tax and Waterworks and Sewer System

Certificates of Obligation, Series 2016

Official Statement dated January 12, 2016

Citigroup was the senior manager.

* **$1,000,000**

West Overland EMS and Fire Protection District, Missouri

General Obligation Bonds, Series 2016

Official Statement dated January 11, 2016

Robert W. Baird & Co., Inc. was the senior manager.

Underwriting -2015

In **2015**, the firm served as a co-manager of the following offerings:

* **$16,000,000**

  Unified School District No.364, Marshall County (Marysville), Kansas

General Obligation School Build

Official Statement dated December 9, 2015

Robert W. Baird & Co., Inc. was the senior manager.

* **$21,930,000**

  Special School District No. 1 (Minneapolis), Minnesota

General Obligation School Building Bonds, Series 2015A

Official Statement dated December 14, 2015

Citigroup was the senior manager.

* **$223,855,000**

The Metropolitan St. Louis Sewer District

Wastewater Improvement and Refunding Revenue Bonds, Series 2015B

Official Statement dated December 1, 2015

Wells Fargo Securities was the senior manager.

* **$11,540,000**

  City of The Colony, Texas

Combination Tax and Limited Surplus Revenue Certificates of Obligation,

Series 2015

Official Statement dated November 17, 2015

Coastal Securities, Inc. was the senior manager.

* **$85,600,000**

  Unified School District No. 443, Ford County (Dodge City), Kansas

General Obligation Bonds, Series 2015-A

Official Statement dated October 26, 2015

Robert W. Baird & Co., Inc. was the senior manager.

* **$29,000,000**

City of Bismarck, North Dakota

Sanitary Sewer Revenue Bonds of 2015

Official Statement dated October 20, 2015

Citigroup was the senior manager.

**Underwriting – 2015 continued . . .**

* **$19,700,000**

  City of Olathe, Kansas

Water and Sewer System Revenue Bonds, Series 2015

Official Statement dated September 15, 2015

Robert W. Baird & Co., Inc. was the senior manager.

* **$10,145,000**

City of Wichita, Kansas

General Obligation Bonds, Series 816

Official Statement dated September 15, 2015

Robert W. Baird & Co., Inc. was the senior manager.

* **$9,940,000**

City of Garden City, Kansas

General Obligation Tax Increment and Improvement Bonds, Series A, 2015

Official Statement dated September 1, 2015

Robert W. Baird & Co., Inc. was the senior manager.

* **$3,945,000**

City of Hazelwood, Missouri

General Obligation Refunding Bonds, Series 2015

Official Statement dated August 19, 2015

Robert W. Baird & Co., Inc. was the senior manager.

* **$30,000,000**

Unified School District No. 261 Sedgwick County (Haysville), Kansas

General Obligation Bonds, Series 2015-2

Official Statement dated August 17, 2015

Robert W. Baird & Co., Inc. was the senior manager.

* **$9,000,000**

Unified School District No. 312 of Reno County (Haven), Kansas

General Obligation Bonds, Series 2015

Official Statement dated August 10, 2015

Robert W. Baird & Co., Inc. was the senior manager.

**Underwriting – 2015 continued . . .**

* **$19,480,000**

City of Bryan, Texas

General Obligation Refunding Bonds, Series 2015

Official Statement dated July 28, 2015

Robert W. Baird & Co., Inc. was the senior manager.

* **$7,090,000**

City of Salina, Kansas

General Obligation Refunding and Internal

Improvement Bonds, Series 2015-A

Official Statement dated June 29, 2015

Robert W. Baird & Co., Inc. was the senior manager.

* **$20,750,000**

Public Building Commission of Johnson County, Kansas

Lease Purchase Revenue Bonds, (8788 Metcalf Project), Series 2015A

Official Statement dated June 12, 2015

Robert W. Baird & Co., Inc. was the senior manager.

* **$56,010,000**

Johnson County Unified School District No. 232 (De Soto), Kansas

General Obligation Refunding and Improvement Bonds, Series 2015-B

Official Statement dated June 18, 2015

Robert W. Baird & Co., Inc. was the senior manager.

* **$15,950,000**

Unified School District No 357, Sumner County (Belle Plaine), Kansas

General Obligation School Building Bonds, Series 2015

Official Statement dated May 27, 2015

Robert W. Baird & Co., Inc. was the senior manager.

* **$3,800,000**

Sullivan Fire Protection District, Missouri

General Obligation Bonds, Series 2015

Official Statement dated May 20, 2015

Robert W. Baird & Co., Inc. was the senior manager.

**Underwriting – 2015 continued . . . …**

* **$41,870,000**

City of Kansas City, Missouri

General Obligation Refunding Bonds, Series 2015A

Official Statement dated May 20, 2015

Piper Jaffray was the senior manager.

* **$8,686,000**

City of Wichita, Kansas

Taxable General Obligation Airport Bonds, Series 2015B

Official Statement dated May 13, 2015

Robert W. Baird & Co., Inc. was the senior manager.

* **$7,050,000**

City of St. Peters, Missouri

General Obligation Refunding Bonds, Series 2015

Official Statement dated April 23, 2015

Robert W. Baird & Co., Inc. was the senior manager.

* **$9,465,000**

St. Louis County, Missouri

Special Obligation Bonds (NorthPark Senior B TIF {Project) Series 2015B

Official Statement dated April 14, 2015

Robert W. Baird & Co., Inc. was the senior manager.

* **$50,00,000**

Parkway C-2 School District, Missouri

General Obligation Bonds, Series 2015B

Official Statement dated March 25, 2015

Robert W. Baird & Co, Inc. was the senior manager.

* **$12,850,000**

Boone County School District Finance Corporation, Kentucky

School Building Refunding Revenue Bonds, Series 2015

Official Statement dated March 1, 2015

Citigroup was the senior manager.

**Underwriting – 2015 continued . . .**

* **$8,000,000**

Independent School District No. 29 of Cleveland County (Norman), Oklahoma

General Obligation Combined Purpose Bonds, Series 2015

Official Statement dated February 12, 2015

Citigroup was the senior manager.

* **$13,605,000**

Boone County, Missouri

General Obligation Bonds (Emergency Communications Center Project) Series 2015

Official Statement dated February 4, 2015

Robert W. Baird & Co., Inc. was the senior manager.

* **$45,420,000**

City of Tulsa, Oklahoma

General Obligation Refunding Bonds of 2015, Series A

Official Statement dated January 16, 2015

Citigroup was the senior manager.

* **$6,335,000**

City of Ann Arbor, Michigan

General Obligation Limited Tax Refunding Bonds, Series 2015A

Official Statement dated January 6, 2015

Citigroup was the senior manager.

**Underwriting – 2014**

In **2014**, the firm served as a co-manager of the following offerings:

* **$10,475,000**

City of Keller, Texas

General Obligation Refunding Bonds, Series 2015

Official Statement dated December 16, 2014

Citigroup was the senior manager.

* **$2,000,000**

Cottleville Community Fire Protection District of

St Charles County, Missouri

General Obligation Bonds, Series 2014

Official Statement dated December 9, 2014

Robert W. Baird & Co., Inc. was the senior manager.

* **$38,415,000**

Coastal Water Authority, Texas

Contract Revenue Refunding Bonds,

Series 2014

Official Statement dated December 3, 2014

Citigroup was the senior manager.

* **$27,270,000**

City of Round Rock, Texas

Combination Tax and Limited Revenue Certificates of Obligation, Series 2014

Official Statement dated December 2, 2014

First Southwest was the senior manager.

* **$3,940,000**

City of Manhattan, Kansas

General Obligation Bonds, Series 2014-C

Official Statement dated November 25, 2014

Robert W. Baird & Co., Inc. was the senior manager.

**Underwriting – 2014 continued . . .**

* **$9,895,000**

Baldwin-Whitehall School District, Pennsylvania

General Obligation Bonds, Series of 2015

Official Statement dated November 24, 2014

Roosevelt & Cross, Inc. was the senior manager.

* **$37,400,000**

City of Minneapolis, Minnesota

General Obligation Various Purpose Bonds, Series 2014

Official Statement dated November 24, 2014

Citigroup was the senior manager.

* **$13,485,000**

Board of Governors of the State of Florida, Florida

Florida State University Parking Facility Revenue Refunding Bonds, Series 2014A

Official Statement dated November 17, 2014

Citigroup was the senior manager.

* **$5,000,000**

Wentzville Fire Protection District, Missouri

General Obligation Bonds Series 2014

Official Statement dated November 13, 2014

Robert W. Baird & Co., Inc. was the senior manager.

* **$9,910,000**

Louisville/Jefferson County Metro Government, Kentucky

General Obligation Bonds, Series 2014D

Official Statement dated November 12, 2014

JP Morgan was the senior manager.

* **$9,980,000**

City of Sugar Land, Texas

Combination Tax and Revenue Certificates of Obligation, Series 2014

Official Statement dated November 4, 2014

Citigroup was the senior manager.

**Underwriting – 2014 continued . . .**

* **$338,980,000**

Jackson County, Missouri Special Obligation Refunding Bonds

(Harry S. Truman Sports Complex Project)

Series 2014

Official Statement dated October 30, 2014

Oppenheimer & Co. Inc. was the senior manager.

* **$25,640,000**

Huntsville Independent School District, Texas

Unlimited Tax Refunding Bonds, Series 2014

Official Statement dated October 9, 2014

First Southwest was the senior manager.

* **$10,410,000**

Lexington-Fayette Urban County Government, Kentucky

Taxable Sewer System Revenue Refunding Bonds, Series 2014B

Official Statement dated October 8, 2014

Citigroup was the senior manager.

* **$56,840,000**

Knox County, Tennessee

General Obligation Refunding Bonds, Series 2014B

(Federally Taxable)

Official Statement dated October 1, 2014

Citigroup was the senior manager.

* **$19,595,000**

City of Lawrence, Kansas

General Obligation Improvement Bonds,

Series 2014-B

Official Statement dated September 9, 2014

Citigroup was the senior manager.

* **$8,000,000**

City of Knoxville, Tennessee

Water System Revenue Bonds

Series AA-2014

Official Statement dated August 20, 2014

Citigroup was the senior manager.

**Underwriting – 2014 continued . . .**

* **$8,900,000**

Orchard Farm R-V School District, Missouri

General Obligation Bonds (Missouri Direct Deposit Program) Series 2014

Official Statement dated August 19, 2014

Robert W. Baird & Co., Inc. was the senior manager.

* **$27,830,000**

Amarillo Independent School District, Texas

Unlimited Tax Refunding Bonds

Series 2014A

Official Statement dated August 14, 2014

Citigroup was the senior manager.

* **$250,000,000**

Kansas Department of Transportation

Highway Revenue Bonds

Series 2014A

Official Statement dated August 13, 2014

Morgan Stanley was the senior manager.

* **$13,220,000**

Palm Beach County, Florida

General Obligation Refunding Bonds

Library District Improvement Projects

Series 2014A

Official Statement dated July 29, 2014

Citigroup was the senior manager.

**Underwriting – 2014 continued . . .**

* **$25,420,000**

City of Chattanooga, Tennessee

General Obligation Refunding Bonds

Series 2014A

Official Statement dated June 24, 2014

Robert W. Baird & Co., Inc. was the senior manager.

* **$91,285,000**

Board of Public Buildings of the State of Missouri, Missouri

Special Obligation Refunding Bonds

Series 2014A

Official Statement dated July 15, 2014

Robert W. Baird & Co., Inc. was the senior manager.

* **$2,060,000**

City of Rogersville, Missouri

General Obligation Street Bonds

Series 2014

Official Statement dated June 10, 2014

Robert W. Baird & Co., Inc. was the senior manager.

* **$902,845,000**

Missouri Highways and Transportation Commission

Consisting of:

$590,265,000

First Lien Refunding State Road Bonds

Series A 2014

$312,580,000

Second Lien Refunding State Road Bonds

Series B 2014

Official Statement dated May 21, 2014

Bank of America Merrill Lynch, was the senior manager.

**Underwriting – 2014 continued . . .**

* **$9,940,000**

City of Jefferson, Missouri

Sewerage System Revenue Bonds

Series 2014

Official Statement dated May 5, 2014

Robert W. Baird & Co., Inc. was the senior manager.

* **$38,990,000**

Travis County, Texas

Certificates of Obligation

Series 2014 (Limited Tax)

Official Statement dated April 22, 2014

Citigroup was the senior manager.

* **$111,180,000**

City of Kansas City, Missouri

Special Obligation Bonds

Consisting of:

$63,955,000

(Downtown Streetcar Project)

Series 2014A

$14,450,000

(Kansas City, Missouri Projects)

Series 2014B

$32,775,000

Refunding (Kansas City Downtown Redevelopment District)

Series 2014C

Official Statement dated March 12, 2014

Oppenheimer & Co. Inc. was the senior manager.

* **$15,980,000**

Pottsgrove School District

Montgomery County, Pennsylvania

General Obligation Bonds, Series of 2014

Official Statement dated February 25, 2014

Roosevelt & Cross, Inc. was the senior manager.

**Underwriting – 2014 continued . . .**

* **$2,145,000**

Town of Addison, Texas (Dallas County)

General Obligation Refunding Bonds, Series 2014 (AMT)

Official Statement dated February 25, 2014

Citigroup was the senior manager.

* **$7,565,000**

Town of Addison, Texas (Dallas County)

Combination Tax and Revenue Certificates of Obligation, Series 2014

Official Statement dated February 25, 2014

Citigroup was the senior manager.

* **$11,850,000**

City of McAllen, Texas (Hidalgo County)

Combination Tax and Revenue Certificates of Obligation Series 2014

Official Statement dated February 24, 2014

J.P. Morgan was the senior manager.

* **$19,785,000**

City of Seguin, Texas (Guadalupe County)

General Obligation Bonds Series 2014

Official Statement dated February 4, 2014

Citigroup was the senior manager.

* **$34,990,000**

Kansas Development Finance Authority, Kansas

Public Colleges and Universities

Consisting of:

$33,490,000

Revenue Bonds Series 2014A-1 (Pittsburg State University Projects)

$1,685,000

Refunding Revenue Bonds Series 2014A-2 (Pittsburg State University Projects)

Official Statement dated January 16, 2014

Robert W. Baird & Co., Inc. was the senior manager.

**Underwriting - 2013**

In **2013**, the firm served as a co-manager of the following offerings:

* **$150,000,000**

The Metropolitan St. Louis Sewer District

Wastewater System Revenue Bonds

Series 2013B

Official Statement dated December 6, 2013

J.P. Morgan was the senior manager.

* **$30,155,000**

Amarillo Independent School District, Texas

Unlimited Tax Refunding Bonds

Series 2014

Official Statement dated December 5, 2013

Citigroup was the senior manager.

* **$65,690,000**

City of Kansas City, Missouri

Special Obligation Bonds

Consisting of:

$46,200,000

Special Obligation Refunding and Improvement Bonds

(Kansas City, Missouri Projects)

Series 2013B

$19,490,000

Taxable Special Obligation Refunding and Improvement Bonds

(Kansas City, Missouri Projects)

Series 2013C

Official Statement dated September 24, 2013

J.P. Morgan was the senior manager.

**Underwriting – 2013 continued . . .**

* **$23,400,000**

State Environmental Improvement and Energy Resources Authority of the State of Missouri

Environmental Improvement Revenue Bonds

(Kansas City Power & Light Company Project) Series 2008

Official Statement dated June 20, 2013

US Bancorp was the senior manager.

* **U.S. Department of the Treasury Disposition of General Motors Common Stock**

Valdés & Moreno served as an MBE co-manager on the Treasury’s program to sell 50 million of the shares of General Motors it acquired as part of TARP.

Prospectus Supplement dated June 6, 2013

J.P. Morgan was the senior manager.

* **$54,000,000**

City of Kansas City, Missouri  
Water Revenue Bonds

Series 2013A

Official Statement dated February 27, 2013

Barclays Capital was the senior manager.

**Underwriting - 2012**

In **2012**, the firm served as a co-manager of the following offerings:

* **$78,650,000**

City of Kansas City, Missouri  
Sanitary Sewer System Improvement and Refunding Revenue Bonds

Series 2012A

Official Statement dated November 29, 2012

Wells Fargo was the senior manager.

* **$225,000,000**

The Metropolitan St. Louis Sewer District  
Wastewater System Revenue Bonds

Series 2012A

Official Statement dated August 9, 2012

Bank of America Merrill Lynch was the senior manager.

* **$74,680,000**

City of Kansas City, Missouri  
Special Obligation Improvement and Refunding Bonds

Consisting of:

$15,985,000

Special Obligation Bonds

(Kansas City, Missouri Projects)

Series A 2012

$59,280,000

Taxable Special Obligation Refunding and Improvement Bonds

(Kansas City, Missouri Projects)

Series B 2012

Official Statement dated March 15, 2012

George K. Baum & Company was the senior manager.

**Underwriting – 2012 continued . . .**

* **$216,895,000**

City of Kansas City, Missouri  
General Obligation Improvement and Refunding Bonds

Series 2012A

Official Statement dated March 8, 2012

Citigroup was the senior manager.

* **$47,725,000**

City of Kansas City, Missouri  
Water Revenue Bonds

Series 2012A

Official Statement dated February 7, 2012

Jefferies was the senior manager.

**Underwriting - 2011**

In **2011**, the firm has served as a co-manager of the following offerings:

* **$21,015,000**

Platte County, Missouri  
Special Obligation Refunding and Improvement Building Bonds

Series 2011A

Official Statement dated December 15, 2011

Oppenheimer & Co. Inc. was the senior manager.

* **$88,545,000**

City of Kansas City, Missouri

Sanitary Sewer System Improvement Refunding Revenue Bonds

Series 2011A

Official Statement dated November 17, 2011

Morgan Stanley was the senior manager.

* **$177,530,000**

Industrial Development Authority of the City of Kansas City, Missouri

Tax Exempt Refunding Revenue Bonds

Series 2011A

Official Statement dated May 19, 2011

Oppenheimer & Co. Inc. was the senior manager.

* **$350,000,000**

Great Plains Energy

4.85% Notes due 2021

Dated May 16, 2011

JP Morgan, Bank of America Merrill Lynch, and Mitsubishi UFJ Securities (USA), Inc. were joint bookrunners.

**Underwriting – 2011 continued . . .**

* **$9,465,000**

Kansas Development Finance Authority Revenue Bonds

(Pittsburg State University Projects)

Series 2011D

Official Statement dated April 15, 2011

George K. Baum & Company was the senior manager.

* **$53,985,000**

City of Kansas City, Missouri

General Obligation Improvement and Refunding Bonds

Series 2011A

Official Statement dated March 15, 2011

Bank of America Merrill Lynch was the senior manager.

**Underwriting – 2010**

In **2010**, the firm served as a co-manager or lead manager of the following bond offerings:

* **U.S. Department of the Treasury Disposition of Citigroup Common Stock**

Valdés & Moreno served as an MBE partner with Morgan Stanley, the Treasury’s sales agent, on the Treasury’s program to sell the 7.7 billion shares of Citigroup it acquired as part of the TARP. The disposition was completed at the end of 2010.

* **$79,528,000**

City of Austin, Texas

(Travis, Williamson and Hays Counties)

Public Improvement Bonds, Series 2010A

Official Statement dated August 26, 2010

BOSC, Inc. was the senior manager.

* **$325,000,000**

State of Kansas

Department of Transportation

Taxable Highway Revenue Bonds

Build America Bonds-Direct Payment to Issuer

Series 2010A

Official Statement dated August 18, 2010

Barclays Capital was the senior manager.

* **$10,595,000**

The Industrial Development Authority of the City of Kansas City, Missouri

Tax-Exempt Infrastructure Bonds

(NNSA National Security Campus Project – MoDOT Funded Transportation Improvements)

Series 2010

Official Statement dated July 15, 2010

Oppenheimer & Co. Inc. was the senior manager.

**Underwriting – 2010 continued . . .**

* **$3,660,000**

Kansas Development Finance Authority

State of Kansas Projects

Revenue Bonds

Series 2010O-1

Official Statement dated July 1, 2010

BOSC, Inc. was the senior manager.

* **$6,700,000**

Texas Public Finance Authority

Midwestern State University

Revenue Financing System Revenue Bonds

Series 2010

Official Statement dated April 7, 2010

BOSC, Inc. was the senior manager.

* **$43,400,000**

City of Kansas City, Missouri

General Obligation Bonds

Consisting of:

$33,205,000

Tax Exempt General Obligation

Improvement and Refunding Bonds

Series A 2010

$10,195,000

Taxable General Obligation Improvement Bonds

(Recovery Zone Economic Development Bonds – Direct Payment)

Series B 2010

Official Statement dated March 17, 2010

Siebert Brandford Shank & Co. was the senior manager.

**Underwriting – 2010 continued . . .**

* **$185,000,000**

Missouri Highways and Transportation Commission

Federal Reimbursement State Road Bonds

Consisting of:

$128,865,000

Tax Exempt Federal Reimbursement

State Road Bonds

Series A 2010

$56,135,000

Taxable Federal Reimbursement

State Road Bonds

(Build America Bonds)

Series B 2010

Official Statement dated February 24, 2010

Bank of America Merrill Lynch was the senior manager.

* **$300,000**

City of Pleasanton, Kansas

Taxable General Obligation Bonds

(Recovery Zone Economic Development Bonds – Direct Payment to Issuer)

Series 2010

Official Statement dated January 19, 2010

Valdés & Moreno was the sole manager.

**Underwriting - 2009**

In **2009**, the firm served as a co-manager of the following bond offerings:

* **$17,880,000**

School District of Kansas City, Missouri, Building Corporation

Leasehold Revenue Qualified School District Construction Bonds

(The School District of Kansas City, Missouri, QSCB Project)

Series 2009

(Tax Credit Bonds)

Official Statement dated December 23, 2009

Stifel, Nicolaus was the senior manager.

* **$300,000,000**

Missouri Highways and Transportation Commission

Taxable Third Lien State Road Bonds

(Build America Bonds)

Series C 2009

Official Statement dated October 28, 2009

Merrill Lynch & Co. was the senior manager.

**Underwriting – 2009 continued . . .**

* **$600,000,000**

Missouri Highways and Transportation Commission

Federal Reimbursement State Road Bonds

Consisting of:

$195,625,000

Tax Exempt Federal Reimbursement

State Road Bonds

Series A 2009

$404,375,000

Taxable Federal Reimbursement

State Road Bonds

(Build America Bonds)

Series B 2009

Official Statement dated September 16, 2009

Merrill Lynch & Co. was the senior manager.

* **$75,760,000**

The Curators of the University of Missouri

System Facilities Revenue Bonds

Series 2009B

Official Statement dated July 16, 2009

J.P. Morgan was the senior manager.

**Underwriting – 2009 continued . . .**

* **$53,236,703.55** (original principal amount)

City of Kansas City, Missouri

Special Obligation Bonds

(Performing Arts Center Garage Project)

Series 2009E

(Capital Appreciation Bonds)

Official Statement dated July 10, 2009

Oppenheimer & Co. Inc. was the senior manager.

* **$69,480,000**

City of Kansas City, Missouri

Sanitary Sewer System Revenue Bonds

Series 2009A

Official Statement dated March 26, 2009

George K. Baum & Company was the senior manager.

* **$198,915,000**

City of Kansas City, Missouri

Water Refunding and Improvement Revenue Bonds

Series 2009A

Official Statement dated February 26, 2009

Merrill Lynch & Co. was the senior manager.

**Underwriting – 2008 . . .**

In **2008**, the firm served as a co-manager of the following bond offerings:

* **$142,735,000**

Missouri Highways and Transportation Commission

Federal Reimbursement State Road Bonds

Series A 2008

Official Statement dated November 18, 2008

Citigroup was the senior manager.

* **$28,580,000**

City of Kansas City, Missouri

General Improvement Airport Refunding Revenue Bonds

Series 2008A

Official Statement dated August 13, 2008

Piper Jaffray was the senior manager.

* **$15,000,000**

Hickman Mills C-1 School District of Jackson County, Missouri

General Obligation School Building Bonds

(Missouri Direct Deposit Program)

Series 2008

Official Statement dated May 7, 2008

George K. Baum & Company was the senior manager

**Underwriting - 2007**

In **2007**, the firm served as a co-manager of the following bond offerings:

* **$3,425,000**

Hickman Mills C-1 School District Building Corporation

(Jackson County, Missouri)

Leasehold Refunding and Improvement Revenue Bonds

Series 2007

Official Statement dated August 8, 2007

George K. Baum & Company was the senior manager.

* **$59,420,000**

Missouri State University

Official Statement dated April 3, 2007

Consisting of:

$56,420,000

Auxiliary Enterprise System Revenue Bonds

Series 2007A

$3,000,000

Auxiliary Enterprise System Taxable Revenue Bonds

Series 2007B

Raymond James & Associates was the senior manager.

**Underwriting - 2006**

In **2006**, the firm served as a co-manager of the following bond offering:

* **$148,115,000**

Kansas City Municipal Assistance Corporation

Leasehold Revenue Bonds

Official Statement dated April 4, 2006

Consisting of:

$129,650,000

Leasehold Refunding and Improvement Revenue Bonds

(H. Roe Bartle Convention Center, Music Hall and

Municipal Auditorium Parking Garage Projects)

Series 2006A

$18,465,000

Leasehold Refunding Revenue Bonds

(Kansas City, Missouri, Lessee)

Series 2006B

Citigroup was the senior manager.

**Underwriting - 2005**

In **2005**, the firm was a co-manager of the following bond offerings:

* **$7,755,000**

Planned Industrial Expansion Authority of Kansas City, Missouri

Taxable Industrial Revenue Bonds

(300 Wyandotte Parking Project)

Series 2005

Private Placement Memorandum dated December 8, 2005

Piper Jaffray was the senior manager.

* **$203,200,000**

The Industrial Development Authority of the City of Kansas City, Missouri

Variable Rate Demand Revenue Bonds

(Kansas City Downtown Arena Project)

Official Statement dated April 19, 2005

Consisting of:

$184,435,000

Tax-Exempt Series 2005C

$18,765,000

Taxable Series 2005D

Oppenheimer & Co. Inc. was the senior manager.

**Underwriting – 2005 continued . . .**

* **$180,000,000**

The Industrial Development Authority of the City of Kansas City, Missouri

Variable Rate Demand Tax-Exempt Revenue Bonds

(Kansas City Downtown Redevelopment District)

Official Statement dated March 17, 2005

Consisting of:

$115,015,000

Series 2005A

$64,985,000

Series 2005B

Oppenheimer & Co. Inc. was the senior manager.

**Underwriting - 2004**

The firm achieved a milestone on **April** **8,** **2004** when it was named a co-manager of the following bond offering:

* **$96,555,000**

Health and Educational Facilities Authority of the State of Missouri

Health Facilities Revenue Bonds

(Saint Luke’s Health System, Inc.)

Series 2004A

Official Statement dated April 8, 2004

UBS Financial Services, Inc. was the senior manager.